FIFTH AMENDED PLAN dated April 15, 2011

EXHIBIT 1

SCHEDULE OF ADMINISTRATIVE AND PRIORITY UNSECURED CLAIMS

Children (Adlance) and a second of develo					
Administrative Unsecured Claims	POC No.	Proof of Claim	L L	Objection Filed	Allowed Claim
Rob Gottschalk, CPA		\$	29,893.00		
MarketPlace Philadelphia LP		36 \$	75.361.22		
MarketPlace Philadelphia LP		35.5	7,389.67		
Paul J. Winterhalter, PC		\$	254,993.76		
Smart Business Advisory & Consulting, LLC		\$	15,024.00		
			, · '		
Total of Adminstrative Unsecured		\$ 35	382,661.65		* Kolemani
Priority Unsecured Claims	POC No.	Proof of Claim		Objection Filed	Allowed Claim
City of Philadelphia, Law Dept		No. 44 S	1,878.41		
Internal Revenue Service		No. 1-6 \$ 15	153,250.98		
Pennsylvania Department of Revenue	No	S	70,425.31		
Total of Priority Unsecured		\$ 23	225 554 70		

FIFTH AMENDED PLAN dated April 15, 2011

EXHIBIT 2

SCHEDULE OF UNSECURED CLAIMS

1.00 1.861.22 3.273.10 2.273.10 2.25.00 2.27.00 2.20.0	Schedule Amount POC No.	Proof of Claim	Objection Filed	Allowed Claim
S 11,861,22 22,23 22,24 22,2	1.00	*		100
S 3,273,10 22 Tapelou, Equire ++	11,861.22	\$		
Interest of the control of the contr	3,273.10	5		\$ 3273.10
S 1,052.43	Ş		\$ 463,650.80	
S 1,052.43	•	s		
S 137.50 S 1,800.00 S 1,800.00 S 125.00 S 225.00	1,052.43			\$ 1.052.43
\$ 137.50		29 \$ 993,379,66		
\$ 1,800.00 \$ 14,100.00 \$ 225.00 \$ 225.00 \$ 225.00 \$ 407.21 \$ 407.21 \$ 10.00 \$ 38.647.27 \$ 34,47.27 \$ 34,47.27 \$ 34,47.27 \$ 34,47.27 \$ 34,47.27 \$ 34,47.27 \$ 34,47.27 \$ 34,200.00 \$ 34,500.	137.50			\$ 137.50
S 14,100.00 S 225.00 S 225.00 S 407.21 Spahr S 100 40 S 18,942.23 S 18,942.23 S 100,000.00 S 100	1,800.00	Section 20 Transport	AND STREET	
S 225.00 Spahr Spanselli, Esq. Spanselli, Es	14,100.00	\$		"
System of the state of the stat	225.00	*	THE PARTY OF THE PARTY OF	
Fapelou, Esquire ++	225.00			
Fapelout, Esquire ++	407.21	3	Charles of the Control of the Contro	
Spathr \$ 252.79	1.00		\$ 188,318.28	75.
\$ 252.79	2			1
\$ 9,034.55	252.79			
\$ 18,942.23	9,034.55	4 \$ 8,289.55		00
\$ 100,000.00 18 \$ 100,000.00 18 \$ 36,447.27 8 \$ 342,202.98 24 \$ 342,202.98 24 \$ 100,000.00 25 \$ 10,600.00 25 \$ 10,600.00 25 \$ 10,600.00 25 \$ 10,000 25 \$ 10,000 25 \$ 10,00 25 \$ 10,00 25 \$ 10,00 25 \$ 10,00 25 \$ 10,00 25 \$ 10,000.00 25 \$ 10,00 25 \$ 10,00 25 \$ 10,00 25 \$ 10,00 25 \$ 10,00 25 \$ 21 \$ 21 \$ 21 \$ 22 \$ 23,300.00 25 \$ 3,300.00 25 \$ 3,300.00 25 \$ 24,00 25 \$ 25 \$ 25 \$ 25 \$ 25 \$ 25 \$ 25 \$ 25 \$	18,942.23			-
\$ 100,000.00 \$ 36,47.27 \$ 36,47.27 \$ 36,47.27 \$ 342,202.98 \$ 1.00 \$ 19 \$ 342,202.98 \$ 24 \$ 25 \$ 10,600.00 \$ 77.83 \$ 33 A. Glovanelli, Esq. \$ 67,211.13 \$ 15 \$ 6,954.00 \$ 5 \$ 90,245.00 \$ 5 \$ 90,245.00 \$ 5 \$ 90,245.00 \$ 5 \$ 1.00 \$ 2.0	323.52	· Land Briller		
\$ 36,447.27 8 \$ 498.00 7498.00 \$ 342,202.98 24 \$ 1.00 7 \$ 10,600.00 7 \$ 77.83 7 \$ 77.83 7 \$ 77.83 7 \$ 1.00 7 \$ 1.00 7 \$ 1.00 7 \$ 90,245.00 6 \$ 90,245.00 6 \$ 90,245.00 7 \$ 1.00 25 \$ 90,245.00 7 \$ 1.00 2 \$ 1.00 2 \$ 1.00 2 \$ 1.00 2 \$ 1.00 2 \$ 1.00 2 \$ 1.00 3 \$ 1.00 3 \$ 1.00 3 \$ 1.00 3 \$ 2 3,300.00	100,000.00		\$ 100,000.00	
498.00	36,447.27	200		\$ 31,446.77
\$ 342,202.98 24 5	498.00			
\$ 342,202.98 24 \$ 1.00 \$ 1.00 \$ 77.83 \$ 23	*		\$ 463,650,80	
S 10,600.00 S 10,600.00 A Glovanelli, Esq. A. Glovanelli, Esq. S 6,954.00 S 1.00 S 90,245.00 S 90,245.00 S 1.00	342,202.98	₩.	\$ 463,650.50	٠ ح
S 10,600.00 ~ 33 4. Glovanelli, Esq. \$ 67,211.13 31 autre \$ 6,954.00 \$ 1.00 25 \$ 90,245.00 6 by's Holdings LLC \$ 78,000.00 13 \$ 1.00 \$ 34	1.00	*		3 1.00
A. Glovanelli, Esq. A. Glovanelli, Esq. A. Glovanelli, Esq. A. Glovanelli, Esq. S	10,600.00	5		10.60
A. Glovanelli, Esq. A. Glovanelli, Esq. A. Glovanelli, Esq. A. Glovanelli, Esq. S. 6,954.00 S. 1.00 S. 1.	77.83	*		
4. Glovanelli, Esq. \$ 67,211.13 31 A. Glovanelli, Esq. \$ 6,954.00 25 \$ 1.00 25 \$ 90,245.00 6 \$ 9,700.00 6 \$ 1.00 21 \$ 1.00 21 \$ 1.00 21 \$ 1.00 24 \$ 1.00 34 \$ 3,300.00 34 \$ 3,300.00 24	ş			67.5
A. Glovanelli, Esq. \$ 6,954.00	67,211.13	· vs		
A. Glovanelli, Esq. \$ 6,954.00 ~ 15 6,954.00 \$ 25 1.00 25 6 90,245.00 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	s	\$	\$ 463,650.80	· +5
\$ 6,954.00 ~ 25 \$ 1.00 25 \$ 90,245.00 6 \$ 1.00 25 \$ 1.00 6 \$ 1.00 78,000.00 \$ 1.00 78,000.00 \$ 3,300.00 13 \$ 3,300.00 8	Ł	*	\$ 50,000.00	S
4 1.00 25 quire 4 90,245.00 6 2 1 4 1.00 5 1.00 5 78,000.00 5 78,000.00 5 34 5 3,300.00 6 34	6,954.00			\$ 6,954.00
4 90,245.00 6 4 quire 5 9,700.00 5 1.00 6 78,000.00 7 34 8 3,300.00 8 3,300.00	1.00	12.35	\$ 6,459,923.00	
Aquire 21 21 21 22 21 21	90,245.00			\$ 109,778.93
Aquire 5 9,700.00 21 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		s		
\$ 9,700.00 ~ ~	?		\$ 463,650.80	
by's Holdings LLC \$ 1.00 13 \$ 78,000.00 13 \$ 1.00 34 \$ 3,300.00 \$	9,700.00	5		9,700,00
13	1.00	5		
\$ 1.00 34 ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	78,000.00	6036		78,00
Associates PC 3,300.00	1.00		\$ 735,747.78	
	3,300.00	3		\$ 3,300.00
14	3	14 \$ 233,246.16	\$ 233,246.16	\$

Karma	\$	9,000.00	5 5	13,901.00			13.901.00
Keystone	\$	611.15		5	· ·		611 15
Keystone Real Estate	\$	56,104.00	7 \$	90,864.26		, S	90,864.26
Law Offices of William F. Kehoe	\$	4,251.00	S	Ş			4,251.00
MarketPlace Philadelphia, L.P.	s	109,257.00		317,919.78			317,919.78
MarketPlace Philadelphia, L.P.		\$		53,994.98			53,994.98
Marshall K. Katz	S	1.00	27 \$	14,378,291.36	\$ 14,378,291.36 \$,
Memory Makers	<u>٠</u>	497.00	2	\$	0)		497.00
Michael J. Lerman	\$	752.99		3	S	**	752.99
Micros Systems, Inc.	45	48,118.64	3 \$	45,576.38	•		45,576.38
North Penn Water Authority	s	261.64	2	\$	0,	10	261.64
Ogden Brothers	\$	334.92	2	5	0,	40	334.92
Olona & Associates	s	753.70	ş	\$		40	753.70
PECO Energy	\$	3,599.00	ž	ξ			3,599.00
Pennsylvania Department of Revenue		2	11 \$	5,638.97	S		5,638.97
Philly IT Solutions	\$	11,565.75	Š	\$	0,		11,565.75
Philly Samples	۷۶	768.87	2	\$	5		768.87
PHL Coffee LLC	\$	200.00	\$	\$	•		200.00
Pura Vida	s	6,575.06		\$			6,575.06
Reed Smith LLP	٠,	114,024.00	16 \$	116,046.24	0,		116,046.24
Russell Law Group	\$	42,468.39	\$	3			42,468.39
Salvo Landrau Gruen & Rodgers	\$	33,560.75	\$	Ş	-		33,560.75
Saxby's Coffee Inc	s	1.00	32 \$	202,938.41			202,938.41
Scottish Roaster	\$	1,862.50		175,019,41	·		175,019.41
Sentry Refrigeration, Inc.	\$	139.10	2	3	\$		139.10
Shane T. Reinert		\$		11,000.00	0,		11,000.00
Simon Fabschutz et al, c/o John D. Root, Esquire		\$	20 \$	463,650.80	\$ 463,650.80 \$		•
Sledgecraft, Inc.		\$	\$ 6	4,655.72			4,655.72
Solano Mail LP, c/o Jordan Lavinsky		\$	41 \$	6,645.70	\$ 6,645,70 \$		3
Staples Business Advantage	\$	815.27	2	5	V.		815.27
Streamwood Associates	\$	20,020.00	12 \$	220,339.47	\$ 220,339.47 \$		1
Sunbeit Business Brokers	↔	10,000.00		10,000.00			10,000.00
Sweet Potato Cafe & Bakery, c/o Toni Lee Cavanagh		\$	45 \$	9,276.87			9,276.87
Swiss Farm Stores	\$	26,528.44		35,932.55	0,		35,932.55
The Exchange Ontario Center	\$	1.00	10 \$	832,629.25	\$ 832,629.25 \$		
Tigermark LLC. Dba ExhibitLink		\$		9,685.10	9,685,10		ŧ
Town Anthem, c/o Karen H. Ross, Esq, Law Office of Karen Ross	\$	1.00	3	3		40	1.00
UPS	₩.	796.48	\$?	<u> </u>		796.48
Urban Fabrication	ķ	144.25	5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$	\$		144.25
Uwchian Township	\$	740.82	2	\$	⋄		740.82
Verizon Online	₩.	236.10	2	\$	\$		236.10
Wayne Moving & Storage	₩.	4,000.00	\$	\$	-		4,000.00
WSC Warminster	\$	12,793.70	?	3			12,793.70
Zap Control	s,	132.50	ž	2	\$		132.50
EFK Group LLC**	s.	17,582.90			\$		17,582.90
JF & D Advisors ***	\$	86,000.00			\$		86,000.00

4							
John Dunfee **	÷	100,000.00	*****	-	****	\$ 10	1 00.000.00
Kalnin Graphics, Inc. **	*	6,142.70		# #			142.70
Lewis & Roca **	٠٠	7,724,66	······································	**********		Դ • /	07.241
Line Systems **	- ⊀>-	9,213.75	-/31144			} •/	9 21 3 75
Aroma Bean **	vs	30,000.00	***************************************			75 Vr 4	000000
B.K. Enterprises **	↔	163.45	Paga Maraka	349w) }	163.45
WWMF Americas, Inc.	\$	4,842.50	*************			· •/>	4,842.50
Total	v	1 E00 7C3 7A	3				
	٠	1,303,/03./4	\$ 28,580,508.90 \$ 25,996,730.60 \$ 2,119,239.65	1 \$ 25,99	6,730.60	\$ 2,11	9,239.65
			POC - Objected =	\$ 2,58	2,583,778.30		

Footnotes (**) New Claims (++) Settlement Pending

FIFTH AMENDED PLAN dated April 15, 2011

EXHIBIT 3

SCHEDULE OF ACCEPTED & REJECTED REAL ESTATE LEASES

		Accepted () Leases - Accepted							
Landlord	Undlard Address	Crty	51	d:2	A or R	St Zip A or R Physical Address	City ST 71P	15	210
Eugene B. Parson	1535 Saloman Lane	Wayne	A A	/ 2806	PA 19087 Accept	346 W. Lancaster Ave	Ardmore PA 19003	¥d.	19003
Georgia State University	270 Washington St	Atlanta	3A 3	GA 30334 Accept	-	100 Decatur St. SE	Atlanta GA 30303	3	30303

Landlord									
	Section Approximately 200	City	ŝ	d)7	A or R	Physical Address	City	State	d17
Woodcrest Management Company LLC	3113 South University Drive Suite 600	Fort Worth	ř	76109	Reject	SAME			
Streamwood Associates/Mt Laurei LLC	89 Haddon Avenue North Suite B	Haddonfield	Z	8033	Reject	3131 Route 38	Mt. Laurel	Ž	8054
Solano Mall LP	11601 Wilshire Boulevard 11th Floor	Los Angeles	3	90025	Reject	1350 Travis Blvd #1499A	Fairfield	1	94533
Keystone Real Estate Group L.P.	444 E. College Avenue Suite 560	State College	PA	16801	Reject	SAME			
CH Reatty III/Kimco Realty	3333 New Hyde Park Rd, Suite 100	New Hyde Park	ž	11042	Reject	SAME			
New Plan of Chnaminson L.P.	420 Lexington Avenue 7th Floor	New York	ž	10170	Reject	SAMF		and the second	
1419 Tower LP	599 Broadway Suite 1000	New York	ž	10012	Reiect	SAMF			
Fire Station Plaza LLC	11411 Southern Highlands Parkway Suite 300	Las Vegas	≩	89141	Reject	11370 Southern Highlands	Handeren	3	80141
Marketplace Redwood	8500 Essington Avenue	Philadelphia	A	19153	Reject	SAME			
LTK Associates L.P.	55 County Club Drive Suite 200	Exton	Æ	19335	Reject	SAME			T
Secure Real Estate	92 Bethíahem Pike	Philadelphia	Ą	19118	Reject	SAME			Ī
730 East Elm Associates	730 East Elm Street	Conshohocken	ă.	19428	Reject	SAME			I
Kraft Real Estate Investments LLC	230 Northfield Road	Colorado Springs	8	80919	Reject	1530 N. Main St	Windsor	8	80550
SAF 130 N. Jefferson L.C.	1 California Suite 1400	San Francisco	ర	94111	Reject	605 W. Lake St	Chiram	=	19909
Black Mountain Retail Partners L.C.	100 Corporate Park Drive	Henderson	≩	89074	Reject	SAME			1000
Historic Urban Equities (1d.	84 Peachtree Street NW Suite 901	Atlanta	ð	30303	Reject	84 Peachtree St #101	Artanta	6.A	30303
Midiakes Managerment LLC	166 West Washington St Suite 300	Chicago	==	60602	Reject	203 N. Wabash	Olicago	=	10909
Sur Valley	200 East Long Lake Rd. P.O. Box 200	Bloomfield Hills	ž	48303	Reject	1 Sun Valley Mail	Concound	9.5	94520
Centerra Marketplace Properties II LLC	2725 Rocky Mountain Avenue Suite 200	Loveland	8	80538	Reject	1569 Fall River Dr #129		5 8	9000
Chody Real Estate Corp.	1125 Remington Road	Schaumberg	=	60173	Reject	13957 ¢ Roll Rd	Manner Clan	3	20000
Spartan Properties LLC	6767 W. Tropicana Suite 202	Las Vegas	≩	89103	Reject	CAME	TOTAL CHEST	4	125
Plaza Towne Centre Ltd	14900 Landmark Boulevard Ste 610	Dalfas	ř	75254	Reject	SAME			T
Virgina Commons J.V.	17440 Dallas Parkway Suite 109	Dallas	7	75287	Reject	SAME			I
Hall Equties Group	1555 Olympic Blvd. Ste. 250	Wainut Creek	ð	94596	Reject	SAME			T
Town Anthem LLC	2500 Anthem Villege Dr. Suite 200	Henderson	È	89052	Reject	2500 Anthem Village	Handerson	100	9000
NLT Properties LLC	P.O. Box 530475	Henderson	È	89012	Reject	SAME			92436
Kamros Holdings L.C	10120 West Flamingo Rd Suite 4-12	Las Vegas	≩	89147	Reject	475 W. Craig Rd	N Jac Vegas	Ş	CEUba
			1				-		

A PROPERTY AND ADMINISTRATION OF A STATE OF							
Wesco Rental Businesses LP	20100 S. Western Avenue	Torrance	CA 90501	Paiag	CARAE		Γ
1226 Connections American				mejer.	SAME		
Activity of the Control of the Contr	901 New York Avenue NW Suite 400	Washington	DC 20001	Reject	CANAT		
The Exchange Optach Center Inc					THUS		
Principal and the second secon	r.U. box 1.958	Corona	CA 92878	Reject	SAME		Γ
Cinema Place Manager			+		71117		
The state of the s	411 Hartz Avenue Suite 200	Danville	CA 94526	Reject	CANAF		Γ
Victorian independent Description in			1		SCRETE.		
TOTAL STATE OF THE PARTY OF THE STATE OF THE	1648 N. NOITH Park	Chicago	L 60614	Reject	SAME		Γ
Sheriden Co	A A C. C. L. L. C.				711177		
en der	TAC South Dearborn Street	Chicago	11 60603	Reject	CANAGE		Γ
Markattan Basek Teknesia			-		71311		
CONTRACTOR	210 Awation Blvd., Unit C	Manhattan Beach	CA 90266	Reject	CARAE		T
		_				_	_

FIFTH AMENDED PLAN dated April 15, 2011

EXHIBIT 4

SCHEDULE OF ACCEPTED & REJECTED AREA DEVELOPER AGREEMENTS

	Area Developer Agreements - Accepted	ents - Accepted			
Company Name	Address	Crty	State	210	
Grace Franchise Development, Ltd.	P.O. Box 1875	McKinney	ኦ	75070	_
Kurt Ritter	95 Keevers Pt.	Springboro	퓽	45066	

Accept Accept

	Area Developer Agreements - Rejected	s - Rejected			
Company Mame	Address	Crty	State	2.2	A of B
Sigma Restaurant Associates, LP	14 Spring Hollow Rd	Wayne	Vd	19087	Reint
Saxbys Holdings, LLC	14 Willow Hill Road	Upper Saddle River	Z	07458	Paint
A.M.S. International, Inc.	84 Peachtree St. NW Suite 801	Atlanta	G.A.	30303	Daion
Cravenet Investment Group	19 Sandiwood Dr. Apt. 8	Newark	á	16213	and and
Saxbys Southeast, LLC	4820 Old Kingston Pike Suite 100	Knownika	1	37010	Nejeri
Galveston County Gourmet Coffee Co., LLC	1513 23rd Avenue	North Texas City	È	77500	Deine
Tavizon Enterprises, LLC	P.O. Box 11098	Nara	47	04501	Daise
Aromas Coffee Unlimited	P.O. Box #4	Concord	5 5	24500	The law
Desert Hils Holding	6355- Alton St	Division in the second	5 3	24542	Keject
Z Casar Inc.	TO LINE OF IN COME	nivel 3/0¢	5	92509	Reject
A COMPANY AND THE PROPERTY OF	SSS W. LOUIN St.	Los Angeles	ব	90061	Reject
Saxbys Northwest Colorado, Inc.	381 Aspen Drive	Evergreen	8	80439	Reince
Nirvan Brew Co., Inc.	525 Williamsberg Wav	Kine Of Proseda	Vd	19406	- Colored
Fazila, inc.	2 Yukon Ct	Melville	VIN	74747	neject
Jack Egle/Ryan Egle	1327 S. Glebe Rd	Arlington	47,	14,777	Taleu Veleu

FIFTH AMENDED PLAN dated April 15, 2011

EXHIBIT 5

SCHEDULE OF ACCEPTED & REJECTED FRANCHISE AGREEMENTS

	Franchise Agreements - Accepted		
Company Name	Address	City	Ü
. J.C.	3158 La Mesa Dr	Henderson	-
	102 Brook Circle	Lansdale	+
Inited	95 Keevers Pt	Springhorp	1
ership	8908 Preston Wood Dr	Mrkippey	7
, L.C	18412 Jefferson Park Dr. Apt 303	Middleburg Heights	+
	P.O Box 1875	McKinnev	1
11 F			-

Supposit vame	Address	Crtv	C124A	GIL	Anna
Kasel Coffe, Inc.	3158 La Mesa Dr	Henderson	Ž	89014	
SC Coffee, LLC	102 Brook Circle	l anceda la	1		
K2 Coffee Limited		Lansuare	AA	19446	Accept
Co. M. Description of the control of	35 Reevers Pt	Springboro	Ю	45066	Accept
C. X. F. G. U. C. E. S. H. D.	8908 Preston Wood Dr	McKinney	¥	75070	Accept
Chindulatte, LLC	18412 Jefferson Park Dr. Apt 303	Middleburg Heights	ĕ	44130	44130 Accept
88p	P.O Box 1875	McKinnev	ř	75,070	75020 Accept
3500 O Street, LLC	1327 S. Glebe Rd.	Arlington	4	23.50	Account
6 & D Coffee Co., Inc.	1632 N. Main Street	Walnut Cook	5	1	Jerepi
T.M.A.S.A. LLC	201 W. Cypress Dr.	Handemon	5	0000	Accept Accept
G.J.H Inc.	1225 Danzanta Orivo SE	rienderson	2	89015 Accept	Accept
Haverford Coffee Company	70 000	NO RAILCHO	Σ	87124	Accept
8&G Coffee, Inc.	200 Old Lancaster Rd.	Devon	PA	19333	Accept
Signal Coffee 116	3325 Hollow Court	Ellicott City	QΨ	21043	Accept
THE STATE OF LINES LINES AND ADDRESS OF THE STATE OF THE	14 Spring Hollow Rd	Wayne	ΡA	19087	Accept
UniMail Coffee Inc.	5200 Gainsborough Dr.	Fairfax	\$	22032	Acres
J & M Patners, LLC	15224 Majorca St.	Dallas	ř	75248	A Create
O&O, MC.	7750 Legere Court	Mclean	**	20100	
Strong Coffee One, LLC	804 Elizabeth Ct.	Collegewille	5 6		Accept
Harnad Mazhir & Mazamai Bibi	612 Achiand Dark alud	Concessor	ă.	13470	Accept
Independence Coffee Company	DAID VIEW DIEGOTO	коте	ď	30161	Accept
VIIION CAFED II	87 GOOdwin Parkway	Sewell	2	08080	Accept
Control of the Contro	P.O. Box 1875	McKinney	¥	75070 Accept	Accept
order oage Enterprises Corp.	450 Coldspring Run	New Castle	DE	19711	Accept
L.C.G.Outus Beanery, Inc.	1903 DeKalb Street	Norristown	PA	-	Accept
Abington Coffee, LLC	1903 DeKalb Street	Norristown	PA	10401	topia
Akshar Coffee, LLC - Upenn	1661 Brentwood Road	Bensalem	· Sa		אבופרו
Akshar Coffee, LLC - 30th St Kiosk	1661 Brentwood Road	Bensalem	5 8		ACCEDIC
Central Bucks Coffee House, I.I.C	P.O. Bax 265	Montgomenaille	2 2		Accept
	P.O. Box 265	Mongonial yville	3	18936	Accept
C.		Montgomeryville	A	18936	Accept
	avenue	Devon	ΡA	19333	Accept
## Page 1 Pag		Moorpark	S	93021	Accept
Voje		Furlong	PA	18925	Accept
	1900 5th 3rd Center 511 Wainut St	Cincinnati	동	45202	Accept
SAXDYS LULY, LLC	201 W. Cypress Dr.	Henderson	≥		Accept
	The second control of		7	7	3437

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Company Name	2000				
Ziren Manuel inn	Address	City	State	ZIP	AorR
CALL VEHICLES TO THE	1530 Main St. Unit A	Windsor	8	80550	Reject
Cozona Bean 1, LLC	2135 E 120th Avenue	Northglenn	8	80233	1
Signa Coffee, LLC	14 Spring Hollow Rd	Wavne	νď	10001	1
A.M.S. International, Inc.	84 Peachtree Street NW Suite 101	Atlanta	3	/9067	Reject
Meshi, Inc.	6542 W. Route 34	Olabo	₹ 5	30303	Reject
Aromas Coffee Unlimited	P.O. Box #4		4	90343	Reject
Zurn Ventures, Inc.	1530 Main St. Linit A	Concord		94522	Reject
River City Coffee, LLC	207 Rerkehire Rd	Windsor	1		
Saxbys Knoxville I, LLC	4820 Old Kingston Bibs Cuits 100	Kichmond	Ϋ́	23221	Reject
J& TEnterprises I, CLC	4000 Northnoint Plans Ste 9	Knoxville	Z		Reject
Goodwill investments, L.C.	472 Maint Court	Appraietta	Ą		Reject
F.T.F. investments, L.C.	Thomas and the second s	North Aurora	=	60542	Reject
CHIMAN ESTANTICAE II	11/1 Devon Downs Ave	Henderson	N	89015	Reject
KORA III	1218 Breckingridge Drive	Fairfield (Solano Mall)	ర	94553 Reject	Reject
VOICE (S. 1.) g. L.L.L.C. To the second	2 Yukon Ct.	Melville	ž	11747	Reject
SALIGNICS, IDC,	324 S Diamond Bar Blvd Suite 181	Diamond Bar	3	91765	Reject
Galveston County Gourmet Coffee Company, LLC	1513 23rd Avenue N	Texas City	7		Doigo
G & D Coffee Co., Inc.	160 Christen Dr.	Pleasant Hill	5	2000	שבוברו
Robolev, LLC	565 College Dr. Sta C.137		5	2023	Reject
Shannon McEwen	6407 Candy Consor Co. 4	Henderson	≩	89015	Reject
Aromas Coffee Unlimited	cray copper court	Las Vegas	≩	89131	Reject
FUE TO EXTENSE THE STATE IN	1525 Newhall St.	San Francisco	ర	94124	Reject
The Orly of the SEAST AT CHEST L. L. The SEAST CONTRACTOR OF THE SEAST CONTRAC	1370 Evergreen Dr.	Concord	S	94520	Refect
LATER LAKE LLV, LLC	185 W. Lake Mead Pkwy	Henderson	≥	·	Rolect
A. Linettes, L.C.	615 Picket Way	West Chester	Va		10000
U&O, Inc.	7750 Legere Court	Mclean	5 5	-	טפופרו
Glaks, LLC	1129 Autumn Blosson Street	Londorron	_	70177	Reject
ISBW, LLC	1101 Maridan in	nenderson	_	89052	Reject
Riki & Associates, LLC	And 12	Austin	ř	78703	Reject
Riki & Associates, LLC	4512 Hargrave Lt.	Glen Allen	Α	23060	Reject
M.N.J. Enterorises	4512 Hargrave Ct.	Glen Allen	۸×	23060	Reject
ADDATOR COFFEE II C		Rodeo	S	94572	Reject
AKEDS FORES 11 F 2 Park C. F. F.	1903 DeKalb Street	Norristown	PA	19401	Reject
resident consequences and consequences are consequences.	1661 Brentwood Road	Bensalem	PA	PA 19020	Relect
	Minimum dia constant di Companya di Compan		-		-

				Annual Property and Association of the last of the las	Management
ALCHM BESKI, INC.	2017 Stonycreek Rd.	Lansdale	PA	19446	Reject
Sempre Caffe, Inc.	14 Victoria Circle	Collegeville	Ad	19476	Raior
N & N Café, LLC	8052 Fairview lane	Eagleville	40	10403	to de la
Dan McGarrty	101 Lawrence Dr	West Chester	۵	19380	Polor
Lightstar Enterprise, LLC	1903 Dekalb Street	Norristown	S	1000	ייכוברו
Fins Up, L.C.	8709 Dodds Canvon Street	as Vegas	2 3	10401	טפושרים
Warning Shot, LLC	732 S. Chatsworth	Mesa	\$ 2	10150	uelect
2720 Central S.E., LLC	P.O. Box 36181	Albuquerane	2 2	07170	ve lect
R.D.S. Development, Inc.	3042 Oakcliff Rd. Suite 214	Doraville	46	30340	Areject Popol
Freshly Brewed, LLC	729 Kerr Street	Columbus	Ę	43215	Reing
Saxbys Knoxville I, ILC	4820 Old Kingston Pike Suite 100	Knoxville	2	37919	Reiert
D & A Capl City Partners, LLC	2701 Del Paso Road Suite 130-379	Sacramanto	ర	95835	Reject
D & A Cap City Partners, LLC	2701 Del Paso Road Suite 130-379	Sacramanto	రే	95835	Reject
Tavizon Enterprises, L.C.	P.O. Box 11098	Napa	3	94581	Reject
Guillen Enterprises, LLC	P.O. Box 11098	Napa	8	94581	Reject
Desert Hills Holdings	6350 Sunnymeadow Lane	Chino Hills	5 2	91700	Poject
Chavez Coffee Company, Inc.	8277 Cavalier Ln.	Dublin	5	04560	10000
RicoRey Café, Inc.	6253 Dougherty Rd. #6302	Diblin	5 5	0000	neject
J.M.P. Fusion Coffee, LLC	2301 Champlain St. NW #108	Washington	5 2	800	Keject
Patrick Malaluan & Riza Pahati	1250 Promenade St	Poronios	3 3	20002	Keject
Carvenet investment Group Corp.	19 Sandlwoord Drive Ant 8	neicules	5 3	94547	Reject
M.i.G. & Associates, L.C.	9869 S. 90th Avenue	Dalas Hills	<u>ا</u> ا	19/13	Reject
Stacy Rustrum	258 Rangewood Dr.	Pittehura	= [60465	Reject
CJ.N.M., LLC	P.O. Box 45645	Rio Rancho	5	34565	Reject
Saxbys Hickory, LLC	P.O. Box 1150		i i	6/1/4	Keject
Andohs Coffee L.C	36003 Eden 2500 Eden	Calemon	U N	28610	Reject
1.8.18.50ng 1.1.C	ZOOS CUCII LATIUM RO	Hayward	ర	94545	Reject
Dark Coffee II	/860 West Lane	Stockton	క	95201	Reject
* 18. 18. 18. 18. 18. 18. 18. 18. 18. 18.	185 W. Lake Mead Pkwy	Henderson	ž	89015	Reject
CASE STATEMENT AND THE CASE OF THE CASE OF THE PROPERTY OF THE	1328 2nd Street SW	Roanoke	VA		1 2 3 6

FIFTH AMENDED PLAN dated April 15, 2011

EXHIBIT 6

SCHEDULE OF ACCEPTED & REJECTED MULTI-LOCATION AGREEMENTS

4dd) 4dd	City	Grata	716	
102 Brook Circle	Lansdale	Vα	PA 1944E	Doio
1903 Dekalb Street	Norristown	2 4	10401	محادر
7750 Legare Court	Melean	4	20102	יבובי
Venile	Handomon	X 2	70177	чејес
	Cincel Scill	2 2	CTOCO	Keje
	ing Of Pridosia	X .	19406	Rejec
	niadeiphia	P.A.	19145	Rejec
	amond Bar	S	91765	Rejec
30997 Idlewild Lane Ev	rergreen	8	80430	Rejec
2204 Brownstane Court Ch	nampaign	=	61822	Rejec
525 Williamsburg Way 3518 Capri Court 1411 S. Diamond Bar Blvd, Ste. A 30997 Idlewild Lane 2204 Brownstone Court			King Of Prussia PA Philadelphia PA Diamond Bar CA Evergreen CO Champaign IL	King Of Prussia Philadelphia Diamond Bar Evergreen Champaign

FIFTH AMENDED PLAN dated April 15, 2011

EXHIBIT 7

FEASIBILITY ANALYSIS

SAXBYS COFFEE WORLDWIDE, LLC. PROJECTED STATEMENT OF OPERATIONS, PRO FORMA FINANCIAL STATEMENTS For the three year period Post Plan Confirmation	eug	2	Anoust	2011 Sentember	Ortoker	Movement	Dacamba	tanan med	T September 1	A do see	- - -	į
Ordinary Income/Expense income	3	Š	and a second	iaminantac	i and	iacone income	December	January	repruary	March	Apni	May
400S - ROYALTY REVENUE 4010 - FRANCHISE FEES	62,469	63,471	66,405	69,383	73,168	958'89	72,878	68,298	67,554	85,149	83,778	77,519
Total income	62,469	93,471	66,405	69,383	73,168	98,856	72,878	68,238	67.554	115.149	83.778	77.519
Cost of Goods Sold	10.023	11 107	100 11	2.4	A C C C A	010	4 70 %					
Total COGS	10,932	11,107	11,621	12,142	12,804	12,050	12,754	11,747	11,619	14,646	14,410	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Gross Profit	51,537	82,364	54,784	57,241	60,364	86,806	60,125	56,551	55,935	100,503	69,368	64,186
EXPERSE 6010 - ADVERTISING AND MARKETING	8.790	8.931	9.344	9.763	10.296	689 6	10.255	9 611	405 P	11 983	11 789	10.908
6110 · BANK AND CREDIT CARD FEES	09	09	09	09	09	09	09	09	8	9	60/177	906,01
6150 - INSURANCE EXPENSE	825	825	825	825	825	825	825	825	825	825	825	825
6300 - OFFICE EXPENSE	400	400	904	400	400	400	400	400	400	400	400	400
6260 - BAD DEBT EXPENSE 6400 - PROFFSCONAL FFFS	93/	952	996	1,041	1,098	1,033	1,093	1,024	1,013	1,277	1,257	1,163
6500 - PERSONNEL EXPENSES	14,154	14,154	14,154	14,154	14.154	14.154	14 154	14 154	14,154	4,000	4,000	4,000
6575 - EMPLOYER PAYROLL TAXES	1,345	1,345	1,345	1,345	1,345	1,345	1,345	1,345	1,345	1,345	1.345	1,345
6580 - EMPLOYEE HEALTH BENEFITS	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689
6615 - RENT - OFFICE	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931
6650 TELECOMASHING ATOMS EXPENSE	100	100	100	100	100	100	100	100	100	100	100	100
6720 TRAVEL AND ENTERFAINMENT	2,000	2,000	2,000	2,000	2,000	1,250	1,250	1,250	1,250	1,250	1,250	1,250
6720 - TAXES	,	100/4		200/2		room's	2,000	,	2000	noo's	1 307	2,000
6900 - FRANCHISE DEVELOPMENT	750	750	750	750	750	750	750	750	750	750	750	750
Total Expense	43,231	43,387	43,844	44,308	44.897	44.226	44.852	44,139	44.023	46.763	47.856	45 475
Net Ordinary Income	8,306	38,977	10,940	12.933	15,467	42.580	15.273	12 412	11 912	53.741	21 511	18611
Other Expense	•									*	44,44	*****
7500 - REORGANIZATION COSTS	, ,	* 6	. :	. ;	. }		ı	,	,		,	1
SOCO DERICANOS INFERENCE	3,333	288	50 F	m 60 0	383	E 60 .	686	383	65 86 86	383	96 96 97	383
GROOT COULTRIVE HITCHES EAFENSE	4,723	4,210	4,195	4,180	4,457	4,483	4,489	4,474	4,458	4,443	4,427	4,328
Total Other Expense	5,106	4,593	4,578	4,563	4,840	4,866	4,872	4,857	4,841	4,826	4,810	4,711
Net Other Income/Expense	(5,106)	(4,593)	(4,578)	(4,563)	(4,840)	(4,866)	(4,872)	(4,857)	(4,841)	(4,826)	(4,810)	(4,711)
Net income (Less) Projected Cash Flows	3,300	(統)	6,362	8,370	10,627	37,714	10,401	7,555	1/0/2	48,915	16,701	13,900
Beginning cash	000's	48,796	64,913	52,994	43,068	5,383	34,771	31,830	21,029	727,6	40,254	38,552
Net income (loss) - from above	3,200	34,383	6,362	8,370	10,627	37,714	10,401	7,555	7,071	48.915	16.701	13.900
Depreciation and amortization	383	383	383	383	383	383	383	1388	3883	383	100	3000
Member contributions (\$250,000, no repayment through SCW)	250,000											
Post Plan Financing (\$100,000 credit line, Bancorp)					70,000	10,000	5,000					(20,000)
Pre-petition - secured debt (behendal) Pre-petition - takes - priority claims - secrow IRS Ferrows Admin	(4 102)	(4.103)	(4400)	(0000)	(100,000)	, ,		, ,	, ,	, ;		,
Pre-petition - taxes - priority claims - IRS (SCW claims)	(74)	(4,163)	(4,165)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)
Pre-petition - taxes - priority claims - PA	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(1.716)	(1.716)	(1.716)	(1.716)	(37.6)	13 2163
Pre-petition - taxes - priority claims - PA	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)
Pre-petition - administrative claims (PW)	(100,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)
Pre-petition - administrative claims (Marketplace)	(82,751)	, 1	, ,	, , , , ,	, ,			, ;	, !		1	
Principal repayments of pre-pretition long-term financing (Bancorp)	(200'cT)	(T, 100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)
Unsecured creditors	(5,813)	(6,326)	(6,341)	(6,356)	(6,371)	(6,386)	(6,401)	(6,417)	(6,432)	(6,448)	(6,463)	(6,479)
Net cash flows	43 796	16 143	(11.010)	(0 to 0)	(*00) (*0)	000	10000				:	
		447,624	(44,0,44)	(nye'c)	(100'76)	23,300	(7,341)	(10,001)	(11,302)	30,527	(1, /02)	(24,519)
Enting cash available	48,796	64.513	52.944	43.068	4.161	34.771	31.830	21 030	0.777	40 354	442.00	44.000

Case 09-15898-elf Doc 504-1 Filed 04/15/11 Entered 04/15/11 16:58:47 Desc Exhibit 1 through 7 supporting Fifth Amended Plan of Reorganization dated April Page 20 of 21

DELEU STATEMENT OF OPERATIONS, PROFORMA FINANCIAL STATEMENTS the three year period Post Plan Confirmation	2012	1											2013		
Ordinary income/Expense	auni	Atnr	August	september	October	November	December	January	February	March	April	May	June	July	ΧIJ
Income 4005 - ROYALTY REVENUE	78 AO8	200 07	100 00	20.00	4	6	9		;						ID
4010 - FRANCHISE FEES	, , , , , , , , , , , , , , , , , , ,	30,000	, 60°00	64,523	89,136	30.000	88,516	82,953	82,049	92,812	91,318	82,212	83,216	84,551	Iι
Total Income	78,408	109,666	80,897	84,525	89,136	113,882	88,516	82,953	82,049	122,812	91.318	82,212	113.216	84.551	ı
Cost of Goods Sold						A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-						-			u
Total COGS	13,486	13,703	13,914	14,538	15,331	14,428	15,490	14,268	14,112	15,964	15,707	14,141	14,313	14,543	ш
Gross Profit	304°CT	45,703	13,914	14,538	72 905	14,428	15,490	14,268	14,112	15,964	15,707	14,141	14,313		JU
Expense	The star of the st	200	200,000	(20,00)	CDO'S	33,433	970(67	C90'90	67,937	106,849	75,611	68,072	98,903	70,008	ıy
6010 - ADVERTISING AND MARKETING	11,033	11,210	11,383	11,894	12,543	11,803	12,455	11,673	11,546	13,060	12.850	11.568	11 710	11.898	П
6110 - BANK AND CREDIT CARD FEES	99	99	99	09	96	96	8	. 60	09	8	99	09	8	9	1
6150 · INSURANCE EXPENSE	825	825	825	825	825	825	825	825	825	825	825	825	825		2
BANC - OPPILE EXPENSE GAGO, BAO DEST EXPENSE	004	400	400	400	400	400	400	400	400	400	400	400	400		u
6460 - DAU DEBI CAPRINGE	1,176	1,195	1,213	1,268	1,337	1,258	1,328	1,244	1,231	1,392	1,370	1,233	1,248	1,268	Ψ
6500 · PERSONNEL EXPENSES	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000		μ
6575 - EMPLOYER PAYROLI TAXES	1345	1 245	1 3/15	14,134	14,134	14,154	14,154	14,154	14,154	14,154	14,154	14,154	14,154		JI
6580 - EMPLOYEE HEALTH BENEFITS	2.689	2,689	2.689	2,589	C#577	2,343	1,345	1,343	1,445	1,345	1,345	1,345	1,345		u
6615 - RENT - OFFICE	5,931	5,931	5,931	5.931	5.931	5.931	5,933	5,931	5,003	4,003	2,563	7,553	2,689	2,683	щ
6630 REPAIRS AND MAINTENANCE	100	100	100	100	100	100	100	100	100	1001	1001	100,	2,931		J
6650 - TELECOMMUNICATIONS EXPENSE	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1.250	1.250	1,250	Г
6/20 - TRAVEL AND ENTERTAINMENT	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	IΙι
6720 Charles are an opening	>	•	,	¥	*	,	٠	,	1	ł	1,536	,	·		П
OSKAT FRANCISK DEVELOPINKENI	750	750	750	750	750	750	750	750	750	750	750	750	750	750	_
Total Expense	45.713	45 909	46 101	46.666	A7 39.4	76 566	730.367	\$0.00	000	5		1 4 4			۱I
Vet Ordinary Income	19,209	50,054	20,882	23,321	26,421	52.889	25,739	22.264	21 657	58 893	75.250	972.30	40,462	46,670	IC
Other Expense					Ì		i i		1000	Contac	100,03	44,700	764,70	72,338	; I I
7500 - REORGANIZATION COSTS	•		•	,	ł	,									u
8015 - UEPKELIATION EXPENSE	383	383	383	383	383	383	383	383	383	383	383	383	383	383	J
6030 · UCBI SERVICE · (MIERES) EXPENSE	4,313	4,297	4,281	4,140	4,124	4,108	4,091	4,515	4,500	4,318	4,302	4,287	4,458	4,443	וג
Total Other Expense	4 696	4 680	7 664	4 633	4 503	100	***			į					ГΙ
let Other Income/Expense	(4,696)	(4,680)	(4 664)	4,523	(4 507)	4,491	4,4/4	4,898	4,883	4,701	4,685	4,670	4,841	4,826	a
ncome (tres)	14.514	45.375	16.218	18.798	21.914	48.198	21.764	(4,636	(4,003)	(4,701)	(4,683)	(4,6/0)	(4,841)	(4,826)	П
octed Cash Flows								1		20,000	44,0810	14001	4/300	18,513	ΟI
leginning cash	14,033	10,112	37,037	34,789	5,105	8,520	38,404	43,168	5,510	8,006	8,243	15,940	19,051	(2,351)	L/c
let income (loss) - from above	14,514	45.375	16.218	18 798	21 914	48 398	23 364	338 7.1	ACC 2*	4	900	2000			70
bepreciation and amortization	383	383	383	383	383	383	282	383	11/07	267	900,17	160'/1	47,600		ıζ
Aember contributions (\$250,000, no repayment through SCW)						1		3	Part I	COS.	0000	200	282	283	Jа
ost Plan Financing (\$100,000 credit line, Bancorp)				(30,000)				000'09		(40,000)			45,000		ш
re-petition - secured dept (peneticial)		1				š									Z
fre-petition - taxes - priority claims - escrow, IRS, Escrow, Admin	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	a
respectives taxes functing dates. His (50.W dates)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)		ll
re-petition - taxes - priority claims - PA	(97/17)	(1,/16)	(1,/16)	(1,/16)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	וו
re-petition - administrative claims (PVV)	(0603)	(5,000)	(000/5)	(DSZ)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)		1 (
re-petition - administrative claims (Marketplace)	A	7-1-7-1	fanny (m)	family 1	lownoir)	Invarie)	(2000)s)	(non's)	(mn/c)	(pronic)	(5,000)	(5,000)	(2,000)	(2,000)	10
re-petition - administrative claims (RLC)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(339)						ווכ
rincipal repayments of pre-pretition long-term financing (Bancorp)		ŧ	,	,	i	,		(103,083)	(3,099)	(3,114)	(3,130)	(3,146)	(103,161)	(3.177)	;U
insecured creations	(6,495)	(6,510)	(6,526)	(6,542)	(6,558)	(6,574)	(4,561)	,	-		,				ı <i>/</i> -
let cash flows	(3,921)	26,924	(2.248)	(29.684)	3.416	29.884	4 763	(37,658)	2 496	780	2007		Sec.		٦þ
and the second statement	The second control of		Sans rations	Janon Janah	0.4730	**************************************	4,700	loca're)	436	727	7,696	3,111	(21,401)	4,496	1111
ng cash available	10.112	37.017	187.180	2013	W.S. #	207 115		V	-	200	The same of	100000	No. of Co.	-	ı

SAXBYS COFFEE WORLDWIDE, LLC. PROJECTED STATEMENT OF OPERATIONS, PRO FORMA FINANCIAL STATEMENTS For the three year period Post Plan Confirmation								2014			3 YEAR TOTAL
Ordinary Income/Expense	August	September	October	November	December	January	February	March	April	Мау	
INCORP.	9	,									
4010 - FRANCHISE FEES	82,838	307,68	30,602	89,026	91,535	85,782	84,847	103,976	102,301	92,101	2,962,806
Total Income	85,858	119,708	124,602	89,026	91,535	85,782	114,847	103,976	102,301	92,101	3,262,806
Cost of Goods Sold	,										
SOLU - AREA DEVELOPER FEES Total COGS	14,768	15,430	16,271	15,312	15,744	14,754	14,594	17,884	17,596	15,841	511,298
Gross Profit	71 090	104 278	108 330	15,512	15,/44	74 027	14,594	17,884	17,596	15,841	511,298
Expense	The state of the s			24.75	*******	(17)05)	*C2,001	260,032	607,400	16,239	6,730,000
6010 - ADVERTISING AND MARKETING	12,081	12,623	13,312	12,527	12,880	12,071	11,939	14,631	14,395	12,960	416,909
6110-BANK AND CREDIT CARD FEES	09	09	8	9	8	09	99	8	99	09	2,160
SLOCY - UNSURANCE EXPENSE 6400 - OBERTS EXPENSE	825	825	825	825	825	825	825	825	825	825	29,700
6360 BAD DEBT EXPENSE	1.288	1.346	1419	1 335	1 373	1 287	1 273	56.	400	1 383	14,400
6400 - PROFESSIONAL FEES	4,000	4,000	4,000	4,000	4 900	4,000	4,000	4,360	4,555	4,362	144,442
6500 - PERSONNEL EXPENSES	14,154	14,154	14,154	14,154	14,154	14,154	14,154	14,154	14.154	14.154	509.544
6575 - EMPLOYER PAYROLL TAXES	1,345	1,345	1,345	1,345	1,345	1,345	1,345	1,345	1,345	1,345	48,407
6580 - EMPLOYEE HEALTH BENEFITS	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689	2,689	96,813
SOLD - REN - CHILCE SOLD - REDAIRS AND MAINTENANCE	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931	5,931	213,516
6650 - TELECOMMUNICATIONS EXPENSE	1.250	1.250	1250	1 250	1 250	1 250	1350	35,5	100	100	3,600
6720 - TRAVEL AND ENTERTAINMENT	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2000	43,000
6720 · TAXES		. '	,		, 1	*		,	1,673		4,516
6900 - FRANCHISE DEVELOPMENT	750	750	750	750	750	750	750	750	750	750	27,000
Total Expense	46,873	47,473	48.235	47,366	47.757	46.861	46 716	49 694	51 107	47.845	1 672 008
Net Ordinary Income	24,217	\$6,805	560'09	26,347	28,034	24,166	53,538	36.397	33,599	28.414	1 079 500
Other Expense											popular and
7500 - REORGANIZATION COSTS 8015 - DEDBECIATION EXDENCE	0000		000	600	č	ě	į		į	į	
8050 - DEBT SERVICE - INTEREST EXPENSE	4,427	4,411	383 4,395	4,379	383 4,362	417	583 417	383 104	383	m 30 m	13,788
					!		į	i	:		
Total Other Expense	4,810	4,794	4,778	4,762	4,745	800	800	487	404	383	149,764
ret Other income/ Expense	(4,810)	(4,794)	(4,778)	(4.762)	(4,745)	(002)	(800)	(487)	(404)	(383)	(149.764)
Projected Cash Flows	19,407	52,012	55,318	21,385	33,288	33,96	52,738	35,910	33,195	28,031	929,737
Beginning cash	2,145	7,519	45,482	86,735	94,239	103,430	12,683	51,291	1,208	5,240	5,000
Net income (loss) - from above	19,407	52,012	55,318	21,585	23,288	23,366	52,738	35,910	33,195	28,031	929,737
Depreciation and amortization	383	383	383	383	383	383	383	383	383	383	13,788
Member contributions (\$2.25,000, no repayment through \$CW) Post Plan Financing (\$100,000 credit line, Bancorp)								(75,000)	1000 067	16.0003	250,000
Pre-petition - secured debt (Beneficial)								(2001/24)	formational	(manic)	(100,000)
Pre-petition - taxes - priority claims - escrow, IRS, Escrow, Admin	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(4,183)	(150,595)
Pre-petition - taxes - priority claims - (RS (SCW claims) Pre-petition - taxes - priority claims - DA	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(74)	(3,656)
Pre-petition taxes - priority claims - PA	(1,/15) (250)	(1,716)	(1,716)	(1,716)	(1,/16)	(1,716)	(1,716)	(1,716)	(1,716)	(1,716)	(51,777)
Pre-petition - administrative claims (PW)	(000'5)	(5,000)	(2,000)	(2,000)	(2,000)	(2,000)	(5,000)	(1,848)	,	(0.00)	(261,848)
Pre-petition - administrative claims (Marketplace) Pre-petition - administrative claims (RLC)											(82,751)
Principal repayments of pre-pretition long-term financing (Bancorp.) Unsecured creditors	(3,193)	(3,209)	(3,225)	(3,241)	(3,257)	(103,273)	(3,290)	(3,306)	(3,322)	(3,338)	(354,565) (354,565) (120,000)
Net cash flows	5,374	37,963	41,253	7,504	9,191	(90,747)	38,608	(50,084)	4.033	13.853	14.093
								(Locios)	SOC'E	CON'CT.	CEO'LY
Ending cash available	7,519	45,482	86,735	94,239	103,430	12,683	51,291	1,208	5,240	19,053	19,093